



Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derck.hunter@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

STIPULATION AND CONSENT ORDER

**(I) MODIFYING LEASE REJECTION ORDER, (II) REVERSING REJECTION
OF LEASE, AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF LEASE**

DATED: June 16, 2023

Honorable Vincent F. Papalia
United States Bankruptcy Judge

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

The relief set forth on the following pages, numbered two (2) through eight (8), is hereby

ORDERED.

(Page | 2)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

This stipulation and consent order (the “Stipulation”) is made by and between BVC
Oakwood Commons, LLC (the “Landlord”), Burlington Coat Factory Warehouse Corporation and
certain of its affiliates (collectively, “Burlington”), and Bed Bath & Beyond Inc., and its affiliates,
as debtors and debtors in possession (the “Debtors,” and together with Landlord and Burlington,
the “Parties”) by and through their respective duly authorized undersigned counsel.

Introduction

WHEREAS, on April 23, 2023 (the “Petition Date”), each of the Debtors commenced with
the Court a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors continue to
operate their businesses and manage their assets as debtors in possession pursuant to sections
1107(a) and 1108 of the Bankruptcy Code;

WHEREAS, the Debtors’ chapter 11 cases (the “Chapter 11 Cases”) have been
procedurally consolidated;

WHEREAS, as of the Petition Date, Landlord and one of the Debtors were parties to an
unexpired lease (the “Lease”) of nonresidential real property for retail store space at Oakwood
Commons at 4646 Lebanon Pike, Hermitage, Tennessee 37076 (the “Premises”);

WHEREAS, pursuant to the *Debtors’ Motion for Entry of an Order (I) Authorizing the
Sale of Certain Unexpired Leases Free and Clear of Liens, Claims, Encumbrances, and Other
Interests, (II) Approving Assumption and Assignment of Certain Unexpired Leases, and
(III) Granting Related Relief* [Docket No. 644] (the “Motion to Assume and Assign”), filed on
June 7, 2023, the Debtors sought authority to assume and assign certain unexpired leases to
Burlington Coat Factory Warehouse Corporation and certain of its affiliates

(Page | 3)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

(collectively, “Burlington”) in accordance with the terms of the assumption and assignment
agreement attached as Schedule 2 to Exhibit A of the Motion to Assume and Assign
(the “Assumption and Assignment Agreement”).

WHEREAS, the Lease, together with certain other nonresidential real property leases, was
rejected (the “Rejection”) pursuant to the *Order (I) Authorizing (A) Rejection of Certain Unexpired
Leases and (B) Abandonment of Any Personal Property, Effective as of the Rejection Date and
(II) Granting Related Relief* [Docket No. 373] entered on May 17, 2023 (the “Lease Rejection
Order”);

WHEREAS, the Debtors and Burlington desire to modify the Lease Rejection Order to
have the Lease removed from the rejection list and assumed and assigned to Burlington in
accordance with the Motion to Assume and Assign and the Assumption and Assignment
Agreement, a copy of which applicable Assumption and Assignment Agreement with respect to
the Lease is attached hereto as Schedule 1; and

WHEREAS, the reversal of the Rejection and the assumption and assignment of the Lease
to Burlington will benefit the Debtors’ bankruptcy estates by eliminating certain prepetition and
lease rejection damages claims.

**NOW THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION THE
PARTIES HERETO ACKNOWLEDGE RECEIVING, IT IS HEREBY STIPULATED,
AGREED AND ORDERED AS FOLLOWS:**

1. The recitals set forth above are hereby made an integral part of the Parties’
Stipulation and are incorporated herein.

(Page | 4)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE, AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF LEASE

2. This Stipulation is subject to and conditioned upon the entry of a final order of the Court approving this Stipulation (the "Stipulation Effective Date"). In the event that the Stipulation Effective Date does not occur by June 14, 2023, this Stipulation shall be deemed null and void and of no force or effect. In such event, nothing (including the Recitals) contained in this Stipulation, any submissions filed seeking an order from the Court approving this Stipulation, or any correspondence or other communications related to the negotiations, drafting or approval of this Stipulation, shall be argued or deemed to be an admission against any Party's interest in any litigation by and between any parties, and the Parties shall be automatically returned to their respective positions status quo ante.

3. Upon the Stipulation Effective Date:

- (a) the Lease Rejection Order shall be deemed modified to remove the Lease from the list of leases rejected pursuant to the Lease Rejection Order, and the Rejection of the Lease shall be deemed void or reversed;
- (b) the Lease shall be deemed in full force and effect in accordance with its terms;
- (c) in substantial compliance with the Motion to Assume and Assign and upon the consent of the parties hereto, pursuant to 11 U.S.C. §§ 365(a), 365(b), and 365(f), effective as of June 14, 2023, the Lease is hereby assumed by the Debtors and assigned to Burlington, as the Lease has been amended by agreement between Landlord and the Debtor;
- (d) all personal property remaining at the Premises shall be conveyed to Burlington;
- (e) the 11 U.S.C. § 365(b) "cure" amount for the Lease shall be \$53,811.28 and the Debtors and the Landlord shall be deemed to have waived any and all claims against the other; *provided, however,* that Landlord shall be entitled to seek payment on any such claims solely from the proceeds of the sale of the Lease of the Premises, and not from Burlington, or any successors to any of the foregoing; and

(Page | 5)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

(f) promptly following the entry of this Stipulation and Order by the Court, the Landlord shall withdraw, with prejudice, all claims filed against the Debtors.

4. To the extent the Lease contains use restrictions which would otherwise prohibit the operation of a typical Burlington store as operated on the date hereof, such use restriction provisions are deemed to be unenforceable anti-assignment provisions pursuant to section 365(f) of the Bankruptcy Code. Burlington shall be subject to all other use restrictions and limitations set forth in the Lease.

5. Notwithstanding any term of the Lease to the contrary, any extension, renewal option, or other rights contained in the Lease that purports to be personal only to a Debtor or Debtors or to a named entity in the Lease or to be exercisable only by a Debtor or Debtors or by a named entity or an entity operating under a specific trade name may be freely exercised to their full extent by Burlington, in accordance with the terms of the Lease. The Debtors have timely exercised any applicable extension or renewal options under the Lease, the Lease is in full force and effect as of the Stipulation Effective Date, and the Debtors' period to assume or reject the Lease has not otherwise expired.

6. Notwithstanding any provision of the Lease (including any related reciprocal easement agreement or declaration of covenants and restrictions or other land use agreement (each, an "REA") or any ground or master lease (each, a "Master Lease")) to the contrary, including a covenant of continuous operation or a "go dark" provision, Burlington shall not be required to operate its business from the leased premises for a reasonable period of time after the entry of this Order, in order to perform alterations and remodeling which shall be done in a manner consistent

(Page | 6)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

with the terms of the Lease and to replace and modify existing signage to the extent necessary to operate at the premises under as a Burlington store and consistent with its business operations and the terms of the Lease. Notwithstanding any provision of the Lease to the contrary (including any related REA or Master Lease), to the extent the Landlord's consent is required for any such alteration or signage modification, the Landlord's consent thereto shall not be unreasonably withheld, conditioned, or delayed. If such alterations or signage modifications are consistent with Burlington's other locations, such consent shall not be required provided that Burlington complies with applicable law.

7. Burlington's assumption of liabilities under the Lease shall be limited to obligations arising from and after the Stipulation Effective Date. With respect to any provision in the Lease providing for calculation of rent based on percentage of annual sales, for the annual period in which the Stipulation Effective Date occurs, Burlington shall only be responsible for the prorated portion of percentage rent attributable to the period after the Stipulation Effective Date calculated on a per diem basis.

8. The Landlord shall cooperate in good faith and use commercially reasonable efforts to execute and deliver, upon the request of Burlington, any instruments, applications, consents, or other documents that may be required by any public or quasi-public authority or other party or entity, for the purpose of obtaining any permits, approvals, or other necessary documents required for alteration, installation of signage, opening and operating the premises associated with the Lease; *provided* that the Landlord does not incur any out of the ordinary material out-of-pocket costs as a result of such cooperation.

(Page | 7)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

9. This Order and the terms and provisions of the Assumption and Assignment
Agreement shall be binding on all of the Debtors' creditors (whether known or unknown), the
Debtors, the Landlord, Burlington, and their respective affiliates, successors, and assigns, and any
affected third parties.

10. This Stipulation is the entire agreement between the Parties with respect to the
subject matter hereof. This Stipulation supersedes any and all agreements, whether written or oral,
that may have previously existed between the Parties with respect to the matters set forth herein.
No statements, promises, or representations have been made by any Party to any other, or relied
upon, and no consideration has been offered, promised, expected, or held out other than as
expressly provided for herein.

11. The Parties, by and through their undersigned counsel, each represent and warrant
that the undersigned is fully authorized and empowered to execute and deliver this Stipulation on
behalf of, and to bind, each Party, as applicable, to the terms and conditions of this Stipulation.

12. Each of the Parties further acknowledges that it has been fully advised with respect
to its rights and obligations under this Stipulation by counsel of its own choosing. Each of the
Parties has consulted with counsel of its own choosing and has had adequate opportunity to make
whatever investigation or inquiry it deems necessary or desirable with respect to the subject matter
and terms of this Stipulation.

13. In the event of any ambiguity in this Stipulation, no inferences shall be drawn
against any Party on the basis of authorship of this Stipulation. This Stipulation shall be binding
and inure to the benefit of the Parties hereto, their successors and assigns, including without

(Page | 8)

Debtors: BED BATH & BEYOND INC., *et al.*

Case No. 23-13359-VFP

Caption of Order: STIPULATION AND CONSENT ORDER (I) MODIFYING LEASE
REJECTION ORDER, (II) REVERSING REJECTION OF THE LEASE,
AND (III) APPROVING ASSUMPTION AND ASSIGNMENT OF
LEASE

limitation, as to the Debtors, any chapter 7 or chapter 11 trustee, plan administrator or estate representative, and the liquidation trustee under the Debtors' confirmed plan of liquidation, and as to the Landlord and Burlington, any executor, estate administrator or representative.

14. No modification, amendment or waiver of any of the terms or provisions of this Stipulation shall bind any Party unless such modification, amendment or waiver is in writing, has been approved by the Court, and has been executed by a duly authorized representative of the Party against whom such modification, amendment or waiver is sought to be enforced. If any part of this Stipulation is held to be unenforceable by any court of competent jurisdiction, the unenforceable provision shall be deemed amended to the least extent possible to render it enforceable and the remainder of this Stipulation shall remain in full force and effect.

15. This Stipulation shall be governed by and construed in accordance with the Bankruptcy Code and, where not inconsistent, the laws of the State of New Jersey, without regard to the conflict of laws principles thereof. this Stipulation shall be binding upon and inure to the benefit of the Parties and their respective successors, assignees, agents, attorneys and representatives.

16. This Stipulation may be executed in one or more counterparts, including by facsimile and/or electronic mail, each of which when so executed shall be deemed to be an original, and all of which, when taken together, shall constitute one and the same Stipulation.

17. The Parties acknowledge and agree that the Court shall retain jurisdiction over all disputes concerning or related to the subject matter of this Stipulation.

Dated: June 7, 2023

/s/ Michael D. Sirota

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Emily E. Geier, P.C. (admitted *pro hac vice*)
Derek I. Hunter (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: josuha.sussberg@kirkland.com
emily.geier@kirkland.com
derek.hunter@kirkland.com

*Co-Counsel for Debtors and
Debtors in Possession*

**BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION**

/s/ Michael Shanahan

Michael Shanahan
Senior Vice President, Real Estate

BVC OAKWOOD COMMONS, LLC

/s/ Robert Levy

Robert Levy
Authorized Signatory

SCHEDULE 1

Assignment and Assumption Agreement

ASSUMPTION AND ASSIGNMENT AGREEMENT

THIS ASSIGNMENT AND ASSUMPTION AGREEMENT (the “Agreement”), dated as of **June 2, 2023**, is by and between **BED BATH AND BEYOND INC.**, a New York corporation (“Assignor”) and **BURLINGTON COAT FACTORY WAREHOUSE CORPORATION**, a Florida corporation, or its designated affiliates reflected on **Schedule A** (“Assignee”). For the avoidance of doubt, all provisions of the applicable assigned contract, including any provision limiting future assignment, shall be binding on the applicable Assignee after consummation of the assignment of such contract by the Assignor to the Assignee.

RECITALS

WHEREAS, Assignor, along with its affiliated debtors and debtors in possession, has filed a voluntary petition for relief pursuant to chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the “Bankruptcy Code”), in the United States Bankruptcy Court for the District of New Jersey (the “Court”), jointly administered under case *In re Bed Bath & Beyond Inc.*, Case No. 23-13359 (VFP) (Bankr. D.N.J. 2023) (the “Chapter 11 Cases”); and

WHEREAS, Assignor has agreed to assign and Assignee has agreed to assume the unexpired lease(s) listed on Schedule A attached hereto, including rights under those certain Subordination, Non-Disturbance and Recognition Agreements executed in connection with such leases (collectively referred to as either as the “Assigned Assets” or the “Leases” and individually an “Assigned Asset” or “Lease”) with respect to the premises set forth on Schedule A (the “Premises”) subject to approval by the Court in the Chapter 11 Cases (the “Court Order”).

NOW, THEREFORE, in consideration of the premises and the mutual agreements herein contained, the parties hereto (individually, “Party” or collectively, “Parties”) agree as follows:

AGREEMENT

1. **Assignment and Assumption**. Effective as of the date the Bankruptcy Court enters an order pursuant to 11 U.S.C. 363(b) approving the assumption and assignment contemplated by this Agreement, and such order becomes final (the “Closing Date”), and upon payment of the Purchase Price as set forth below:

(a) Assignor hereby sells, transfers, conveys, assigns and sets over to Assignee, its successors and assigns, all of Assignor’s right, title, and interest in and to the Assigned Assets.

(b) Except as specifically set forth in this Agreement, Assignee hereby assumes and undertakes to pay, perform and discharge all of Assignor’s obligations and duties with respect to the Assigned Assets.

(c) For the avoidance of doubt and notwithstanding any other provision of this Agreement, Assignee agrees it is responsible, on a prorated basis, for the costs of rent with respect to the Assigned Assets for the rental period from and after the Closing Date (for clarity, this includes the Closing Date). To the extent the Assignor has paid any rent costs with respect to any Premises prior to the Closing Date for the period from and after the Closing Date, Assignee shall reimburse Assignor for such amounts paid within seven (7) days of the later to occur of: (I) the Closing Date; or (II) the date Assignor provides Assignee with documentation reasonably sufficient to establish Assignor’s payment

of such rent cost.

2. Assigned Assets. The Parties will work together in good faith and with diligent efforts to obtain the issuance of one or more Court Orders for all of the Assigned Assets.

3. Payment of Purchase Price. Assignee shall, on the Closing Date, deliver the purchase price for the Assigned Assets in the aggregate amount of **\$1,650,000.00** (the “Purchase Price”) in immediately available funds wired to the account specified by Assignor. The Parties acknowledge that if the assumption and assignment of the Assigned Assets (the “Closing”) does not occur on the date of the final Court Order the Lease(s) may thereafter be rejected in the bankruptcy proceeding referenced above.

4. Assumption of Liabilities. All defaults or other obligations of the Assignor arising or accruing prior to the Closing Date (including, but not limited to, fees, charges, adjustments, or reconciliations for taxes, insurance, CAM, and other charges, whether billed or unbilled, due or not due (each a “True-Up Charge”) regardless of whether such True-Up Charge relates to a period of time prior to the assignment of such Assigned Asset(s), but without giving effect to any acceleration clauses or any default provisions of the kind specified in 11 U.S.C. 365(b)(2)) shall be cured by the Assignor on or before the Closing Date or as soon thereafter as reasonably practicable (or as otherwise agreed with the counterparty to such Assigned Asset), and the Assignee shall have no liability or obligation arising or accruing under the Assigned Assets prior to the Closing Date. Assignee shall assume all obligations with respect to the Assigned Assets arising from and after the Closing Date.

5. No Further Liability of Assignor. From and after the Closing Date, Assignor shall have no further obligations and duties with respect to the Assigned Assets arising from and after the Closing Date.

6. Further Assurances. At any time and from time to time after the date hereof, at the request of Assignee, and without further consideration, Assignor shall execute and deliver such other instruments of sale, transfer, conveyance, assignment, and confirmation or consents and take such other action as Assignee may reasonably request as necessary or desirable in order to more effectively transfer, convey, and assign to Assignee Assignor’s rights to the Assigned Assets.

7. “As Is Where Is” Transaction. Assignee hereby acknowledges and agrees that Assignor makes no representations or warranties whatsoever, express or implied, with respect to any matter relating to the Assigned Assets; *provided, however*, Assignor warrants and represents: (a) Assignor is the tenant under all of the Leases; (b) each Lease is in full force and effect; (c) the Leases, as identified in Schedule A are complete in listing all documents comprising the Lease(s) and there are no other agreements (written or verbal) which grant any possessory interest in and to any space situated on or in the Premises under the Lease(s) or that otherwise give rights with regard to use of the Premises under the Lease or limit the use of the Premises; and (d) there are no service contracts for any of the Assigned Assets which will bind Assignee after the Closing and Assignor shall terminate any and all service contracts with respect to the Assigned Assets and the Leases prior to Closing or as soon as reasonably practicable thereafter. Subject to the foregoing representations and warranties, Assignor hereby disclaims any warranty (express or implied) of merchantability or fitness for any particular purpose as to any portion of the Assigned Assets. If a Premises is not in substantially the same condition as it was on April 21, 2023 and the cost to repair such Premises to its prior commercially operational condition exceeds **twenty-five percent (25%)** of the allocated Purchase Price for the Lease for such Premises previously submitted by Assignee to Assignor, then Assignee shall have the right, in Assignee’s sole discretion, to either: (i) remove such Assigned Asset(s) from this transaction if such Premises has not

been restored to its prior commercially operational condition within seven (7) days after such notice is received by the Assignor, and the Assignor and Assignee shall cooperate in good faith to come to an adjustment of the Purchase Price; or (ii) proceed with Closing on such Assigned Asset(s).

8. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New Jersey without regard to principles of conflicts of law.

9. Jurisdiction. The Parties consent to the exclusive jurisdiction of the United States Bankruptcy Court for the District of New Jersey with respect to all matters arising under or relating to this Agreement. The Parties hereby irrevocably waive any objection on the grounds of venue, forum non conveniens, or any similar grounds and irrevocably consent to service of process by mail or in any other manner permitted by applicable law. The Parties further hereby waive any right to a trial by jury with respect to any lawsuit or judicial proceeding arising or relating to this Agreement.

10. No Reliance. Except as specifically set forth in this Agreement, each Party represents and warrants that in entering into this Agreement it is relying on its own judgment, belief and knowledge and, as applicable, on that of any attorney it has retained to represent it in this matter.

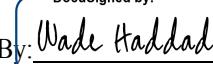
11. Construction. This Agreement has been drafted through a cooperative effort of both Parties, and neither Party shall be considered the drafter of this Agreement so as to give rise to any presumption of convention regarding construction of this document. All terms of this Agreement were negotiated in good faith and at arm's-length, and this Agreement was prepared and executed without fraud, duress, undue influence, or coercion of any kind exerted by any of the Parties upon the other. The execution and delivery of this Agreement is the free and voluntary act of the Parties.

12. Execution in Counterparts. This Agreement may be executed electronically and delivered in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. All such counterparts, when so executed, shall be deemed to constitute one final agreement as if one document had been signed by all Parties to this Agreement. Each such counterpart, upon execution and delivery of all counterparts, shall be deemed a complete and original of this Agreement. The Parties hereby each agree that its authorized signatories may receive and review this Agreement via electronic record and may sign this Agreement via electronic digital signature (i.e., DocuSign or similar electronic signature technology), and the Parties may rely on such electronic digital signatures as if they are original signatures by each Party or duly authorized representatives of each Party, and delivery of an executed copy of this Agreement by facsimile or by other electronic means (.pdf) shall be legal and binding and shall have the same full force and effect as if an original executed copy of this Agreement had been delivered. No Party may raise the use of an image transmission device or method or the fact that any signature was transmitted as an image as a defense to the enforcement of such document.

[Signatures appear on following page]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

ASSIGNOR:
BED BATH & BEYOND INC.,
a New York corporation

DocuSigned by:
By: 
Name: Wade Haddad
Title: 39C2464B1AAD499 SVP, Real Estate & Store Development

ASSIGNEE:
BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION,
a Florida corporation

By: _____
Name: Michael Shanahan
Title: Senior Vice President, Real Estate
Federal I.D. No.: 22-1970303

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

ASSIGNOR:
BED BATH & BEYOND INC.,
a New York corporation

By: _____
Name: Wade Haddad
Title: SVP, Real Estate & Store Development

ASSIGNEE:
BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION,
a Florida corporation

By: _____
Name: Michael Shanahan
Title: Senior Vice President, Real Estate
Federal I.D. No.: 22-1970303

Schedule A

Description of Assigned Assets

Store #	Street	City	State	Zip	Sq Ft	Lease Date	Description of Lease	Burlington Tenant Entity
80	3675 Satellite Boulevard	Duluth	GA	30096	29,820	11/23/07	<ul style="list-style-type: none"> Lease Agreement, dated as of November 23, 2007 Memorandum of Lease dated 11/23/2007 1st Lease Amendment dated 1/5/2009 2nd Lease Amendment dated 1/14/2013 Decline Right of First Refusal dated 6/28/2016 3rd Lease Amendment dated 8/2/2017 Lease Modification dated 6/11/2019 	Burlington Coat Factory Warehouse Corporation, a Florida corporation
195	3750 Easton Market	Columbus	OH	43219	40,000	4/2/97	<ul style="list-style-type: none"> Lease Agreement, dated as of April 2, 1997 Recorded Memorandum of Lease dated 4/2/1997 Rent Commencement and Expiration Date Agreement dated 8/14/1998 Ulta Consent dated 12/16/2009 Letter Agreement dated 3/29/2010 Nordstrom Rack Consent dated 5/15/2012 Renewal Option dated 7/22/2013 Bass Pro Consent Letter dated 10/1/2015 Kirkland Letter Agreement dated 3/30/2016 TJX Consent dated 6/14/2017 First Amendment to lease dated 7/27/2017 Ross Letter Agreement dated 1/16/2018 Second Amendment to Lease dated 11/16/2018 Cost Plus Letter Agreement dated 2/23/2020 Pick Up Space Agreement dated 1/24/2021 Third Amendment dated 2/22/2021 	Burlington Coat Factory of Texas, Inc., a Florida corporation
471	2464 US Highway 6 & 50 Ste 106	Grand Junction	CO	81505	24,864	6/29/01	<ul style="list-style-type: none"> Lease Agreement, dated as of June 29, 2001 Rent Commencement and Expiration Date Agreement, dated as of September 9, 2022 First Amendment to Lease Agreement, dated as of September 11, 2001 Second Amendment to Lease Agreement, dated as of October 31, 2022 Letter dated July 24, 2012, exercising the first renewal Option Letter dated July 24, 2017, exercising the second Renewal Option 	Burlington Coat Factory Warehouse Corporation, a Florida corporation
778	3710 Town Center Street	Sherman	TX	75092	18,000		<ul style="list-style-type: none"> Lease Agreement Dated October 2, 2003 First Amendment to Lease Dated September 15, 2014 Rent Commencement and Expiration Date Agreement dated August 16, 2004 Bath & Body Works Waiver dated May 	Burlington Coat Factory of

					10/2/2003	<ul style="list-style-type: none"> 14, 2018 Amended Memorandum of Lease dated September 15, 2014 Buff City Soap Consent Letter dated September 15, 2022 	Texas, L.P., a Florida limited partnership
834	4646 Lebanon Pike	Hermitage	TN	37076	23,035	<ul style="list-style-type: none"> Lease Agreement dated June 18, 2004 Lease Agreement dated 6/18/2004 Recorded Memorandum of Lease dated 6/18/2004 Recorded SNDA dated 6/18/2004 Ross Consent dated 6/23/2004 PetSmart Consent dated 12/14/2004 Rent Commencement and Expiration Agreement dated 2/2/2005 Publix Consent dated 4/2/2008 Picture This Gallery Consent dated 12/17/2008 Physicians Urgent Care Consent dated 8/9/2010 State Farm Consent dated 9/26/2011 Workout Anytime Consent dated 1/28/2013 First Amendment to Lease dated 5/29/2014 Recorded Amended Memorandum of Lease dated 5/29/2014 Recorded SNDA dated 1/25/2017 Dental Practice Consent dated 6/20/2018 Second Amendment to Lease dated 4/19/2018 Second Amendment to memorandum of Lease dated 4/19/2018 Exercise Facility Consent dated 4/30/2019 Farmers Insurance Consent dated 9/9/2019 SNDA dated 8/19/2022 	Burlington Coat Factory Warehouse Corporation, a Florida corporation
843	825 West Montauk Highway	West Babylon	NY	11704	29,875	<ul style="list-style-type: none"> Lease Agreement dated October 5, 2004 Rent Commencement and Expiration Agreement dated 6/24/2004 Jo-Ann Stores Waiver dated 7/28/2004 Recorded SNDA Fleet Bank dated 10/5/2004 Recorded Memo of Lease dated 5/9/2005 Tenant Allowance Letter Agreement dated 6/15/2005 Modification and Consent Agreement dated 6/29/2009 Chick fil A Waiver dated 3/7/2018 Bank of America Estoppel dated 1/14/2022 	Burlington Coat Factory of Texas, Inc., a Florida corporation
1239	225 Adams Drive Suite 235	Weatherford	TX	76086	20,400	<ul style="list-style-type: none"> Lease Agreement dated August 17, 2007 Recorded Memo of Lease dated 8/17/2007 Michaels Letter Agreement dated 7/11/2007 Rent Commencement and Expiration Date Agreement dated 6/24/2008 Delivery Date Notice dated 1/7/2008 Delivery Date Certification dated 4/21/2008 Consent for Landlord's Development of Outparcels dated 9/18/2009 TJ Maxx Waiver Letter dated 9/20/2011 Consent for Landlord's Development of Outparcels dated 6/20/2013 	Burlington Coat Factory of Texas, L.P., a Florida limited partnership

							<ul style="list-style-type: none">• Revised Consent for Landlord's Development of Outparcels dated 6/19/2014• First Amendment to Lease dated 10/31/2014• Tuesday Morning Consent dated 2/21/2017• Recorded Amendment to Memorandum of Lease date 9/7/2018• Second Amendment dated 9/7/2018• JC Penney OEA Agreement dated 2/21/2007• JC Penney OEA Supplemental Agreement dated 2/21/2007	
3059	441 Boston Post Road	Port Chester	NY	10573-4738	25,000	2/17/2011	<ul style="list-style-type: none">• Lease Agreement dated 2/17/2011• Recorded Memorandum of Lease dated 2/17/2011• Subtenant Recognition Agreement dated 2/28/2011• Rent Commencement and Expiration Date Agreement dated 10/20/2011• Ulta Consent dated 1/9/2012• Urgent Care Consent dated 1/15/2014• Ground Lease dated 7/10/1978• Agreement and Amendment to Lease dated 4/4/1979• Agreement and Second Amendment to Lease dated 2/1/1980• Second Lease Amendment dated 8/1/1981• Letter Agreement dated 12/21/1981• Letter Agreement dated 2/26/1982• Lease Amendment dated 4/1/1986• Seventh Amendment to Lease dated 9/15/1988• Letter Agreement dated 12/11/1991• Ninth Amendment to Lease dated 12/15/1998• Letter Agreement dated 7/26/1999• Eleventh Amendment to Lease dated 9/29/1999• Letter Agreement dated 1/6/2006• Letter Agreement dated 6/14/2006• Letter Agreement dated 2/27/2007	Burlington Coat Factory of Texas, Inc., a Florida corporation

In re:
Bed Bath & Beyond Inc.
Debtor

Case No. 23-13359-VFP
Chapter 11

District/off: 0312-2
Date Rcvd: Jun 16, 2023

User: admin
Form ID: pdf903

Page 1 of 1
Total Noticed: 9

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 18, 2023:

Recip ID	Recipient Name and Address
db	+ Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107
aty	+ Casey McGushin, 3101 Old Jacksonville Road, Springfield, IL 62704-6488
aty	+ Charles B. Sterrett, Kirkland & Ellis, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	+ Derek I. Hunter, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Emily E. Geier, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Jacob E. Black, Kirkland and Ellis LLP, 3101 Old Jacksonville Road, Springfield, IL 62704-6488
aty	+ Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Richard U.S. Howell, P.C, KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	+ Ross Fiedler, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 18, 2023

Signature: /s/Gustava Winters